

Hong Kong Ipo Guide Herbert

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Proper planning for each stage of the IPO process is essential for your success. This Going Public Guide highlights the events at each stage that will affect you and the services we can offer to help a company through the IPO process. Highlights of listing requirements: Hong Kong Stock Exchange (pdf file)

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When securities are offered to the "public" (which includes an IPO) any prospectus issued for the offering must contain prescribed information and must be registered.

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The joint sponsors on the initial public offering (IPO) were Morgan Stanley ' s Asia branch, and Hong Kong stockbroker Huatai Financial Holdings. Both were advised by international law firm Herbert Smith Freehills. The IPO, which raised approximately HKD 2.34 billion, equal to USD 302 million, was oversubscribed by more than 1,100 times.

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